



# LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

**Condensed Consolidated Statement of Comprehensive Income**  
**For the Period Ended 30 Jun 2016**  
**(The figures have not been audited)**

	Individual Period 3 Months ended		Cumulative Period 6 Months ended	
	30/06/2016 RM'000	30/06/2015 RM'000	30/06/2016 RM'000	30/06/2015 RM'000
Revenue	17,474	14,624	33,205	37,232
Operating profit	1,183	525	2,251	2,050
Other income	17	11	45	37
Finance Cost	(117)	(106)	(238)	(227)
Profit Before Tax	1,084	430	2,058	1,860
Income Tax	(110)	(85)	(150)	(150)
<b>Profit for the period</b>	<b>974</b>	<b>345</b>	<b>1,908</b>	<b>1,710</b>
Earnings per share (sen)				
Basic	0.58	0.21	1.14	1.02
Diluted	0.58	0.21	1.14	1.02
Dividend Per Share	0.00	0.00	0.00	0.00

Condensed Consolidated Statement of Financial Position

As at 30 Jun 2016

(The figures have not been audited)

	As at end of current quarter 30/06/2016 RM'000	Audited As at 31/12/2015 RM'000
Property, Plant and Equipment	37,003	36,367
Deferred Tax Assets	379	379
<b>CURRENT ASSETS</b>		
Inventories	9,632	9,915
Trade receivables	5,288	5,618
Other receivables, deposits and prepayments	1,048	1,744
Taxation	63	13
Deposits, cash and bank balances	10,062	10,048
	26,094	27,339
<b>CURRENT LIABILITIES</b>		
Trade payables	6,318	7,365
Other payables, deposits and accruals	5,890	5,992
Short term borrowings	-	304
Term loan	1,817	1,817
Hire purchase creditors	135	187
	14,158	15,786
<b>NET CURRENT ASSETS</b>	11,936	11,553
<b>LONG TERM LIABILITIES</b>		
Long term borrowings	8,376	9,267
Hire purchase creditors	587	584
Deferred taxation	1,450	1,450
	10,413	11,302
	38,906	36,997
Financed by:		
SHARE CAPITAL	16,782	16,782
Capital Reserves	5,410	5,410
Retained Earnings	16,714	14,806
	38,906	36,997
<b>TOTAL SHAREHOLDERS' EQUITY</b>	38,906	36,997
Net Assets per Share of RM0.10 each (RM)	0.23	0.22

**Condensed Consolidated Cashflow Statement  
For the Period Ended 30 Jun 2016**

	6 Months ended 30/06/2016 RM'000	6 Months ended 30/06/2015 RM'000
Profit / (loss) before tax	2,058	1,431
Adjustments for:-		
Non-cash items - Depreciation	585	706
- Impairment of fixed assets		
Operating profit before changes in working capital	<u>2,643</u>	<u>2,137</u>
Net Change in current assets	1,308	2,747
Net Change in current liabilities	(1,150)	937
Cash (used in)/generated from operations	<u>2,802</u>	<u>5,820</u>
Taxation	(321)	(44)
Net cash generated from operating activities	<u>2,481</u>	<u>5,776</u>
Investing Activities		
(Acquisition) / Disposal of property, plant & equipment	(1,221)	(4,798)
Net cash (used in)/generated from investing activities	<u>(1,221)</u>	<u>(4,798)</u>
Financing Activities		
Drawdown / (Repayment) of hire purchase creditors - Net	(50)	44
Drawdown / (Repayment) of term loan - Net	(892)	(374)
Drawdown / (Repayment) of other bank borrowings	(304)	(3,588)
Net cash used in financing activities	<u>(1,246)</u>	<u>(3,918)</u>
Net change in cash and cash equivalents	14	(2,940)
Cash and cash equivalents b/f	10,048	13,316
Cash and cash equivalents c/f	<u>10,062</u>	<u>10,376</u>

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	30/06/2016 RM'000	30/06/2015 RM'000
Deposits, cash and bank balances	10,062	10,376
Bank overdrafts	-	-
	<u>10,062</u>	<u>10,376</u>



## LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

### Consolidated Statement of Changes in Equity For the Period Ended 30 Jun 2016

	Share capital RM'000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
<b>6 Months ended 30/06/2016</b>				
Balance as at 31 Dec 2015	16,782	5,410	14,806	36,997
Movement during the period				
Profit for the year as per Income Statement	-	-	1,908	1,908
Net Movement During the year	-	-	1,908	1,908
Balance as at 30 Jun 2016	16,782	5,410	16,714	38,906

### 6 Months ended 30/06/2015

Balance as at 31 Dec 2014	16,782	5,410	9,795	31,987
Movement during the period				
Profit for the year as per Income Statement	-	-	1,710	1,710
Net Movement During the year	-	-	1,710	1,710
Balance as at 30 Jun 2015	16,782	5,410	11,505	33,697